

## Letter from the Executive Director



As Executive Director of the Canadian Constitution Foundation, I constantly meet with supporters who believe strongly in the great traditions of liberty and the rule of law in our fine country, and who wish to make their commitment to these values a part of their legacy and do more to support the fight against government overreach.

By becoming a member of the CCF's Legacy Society, you can leave a transformational gift for freedom, your family, and future generations, while reducing your tax burden. Your gift will preserve the vision of the Canadian Constitution Foundation for years to come and make your intended legacy clear to your family and community.

We'd be honoured to have you join us.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Joanna Baron'.

Joanna Baron  
Executive Director  
Canadian Constitution Foundation

## Protect Constitutional Rights for the Next Generation

When we look back at the journey of our lives, we look for lasting meaning. Legacy giving is a meaningful way to acknowledge a charitable cause that is important to your life's journey and can leave a lasting impact on future generations. A gift in your will to the Canadian Constitution Foundation continues your commitment to Canadian civil liberties for future generations. Making a bequest to the Canadian Constitution Foundation is an effective way to protect Constitutional freedoms in Canada and to make a significant impact into the future.

## Honouring Your Intent

In addition to our commitment to ensure your contribution is use as you intend, giving through a Donor-Advised Fund provides additional protection. There are advantages in establishing a Donor-Advised Fund prior to your death, and to make donations to registered charities during your lifetime, with this vehicle. Please consult your Financial Planner or Investment Advisor for more information.

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**CANADIAN  
CONSTITUTION  
FOUNDATION**

# LEGACY SOCIETY

What Legacy  
Will You Leave?

# WAYS TO GIVE

Planning for your estate is a way for you to ensure that your financial and philanthropic goals are fulfilled.

There are many ways to leave a legacy gift. We recommend consulting your tax accountant or financial planner or other trusted advisors to help with your estate plan.

Some option that you may consider include:  
Outright Gifts such as a bequest made through your:

1. Will or Living Trust
2. Appreciated Securities
3. Real Estate
4. Residual Bequest (A share of the remainder of your estate after all other needs have been met.)

## Why should I have a will?

A will allows you to outline how you wish your legacy to be distributed. It helps define who will receive your possessions, how much each beneficiary will receive, the form of the gift, instructions regarding surviving beneficiaries, the executor who will administer your estate and specific distribution arrangement to assist with estate taxes.

## Can I amend my existing will?

You can amend your existing will at any time by making a Codicil or by creating a new will.

## Did you know?

- A gift in your will does not cost you anything now (it is a pledge to give in the future).
- Your gift does not have to take away from what you plan to leave for your loved ones.
- You may be able to make a larger gift as a bequest, than you thought possible.
- Your estate will receive a charitable tax receipt that may decrease your estate taxes.



**Make your Wishes Known**  
and **Leave a Legacy** that  
will last a lifetime with the



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# CHOOSE FREEDOM

All legacy donors should consult with their estate planner and a qualified lawyer before making a bequest. They can ensure your gift will reflect your personal philanthropic goals and values.

Examples of simple language to use in your will or codicil:

**"I direct my liquidator or executor to make the following charitable contribution from my property. Such contribution may be made either in cash or marketable securities:**

**I hereby give, devise and bequeath \$ \_\_\_\_\_ or XX percent of the residual of my estate determined at the date of my death, to the Canadian Constitution Foundation, a non-profit charitable organization located at 6025 – 12th Street SE, Suite 215, Calgary, Alberta T2H 2K1, for the their general use and purpose."**